

Planning for a brighter future

CPB Financial Services – a leading Western suburbs financial planning practice recently forged an exciting new alliance with the Securitor Financial Group.



CPB Financial Services

Relationships | Solutions | Support

Securitor, (owned by St George Bank – Australia's fifth largest) offers strong support to an Australia wide network of over 400 independently-minded financial advisers who are committed to providing quality advice and service to financial investors. Between them they manage in excess of \$10 billion for more than 70,000 clients.

In a complex and ever changing financial world, CPB will use the very best of what Securitor has to offer to work smarter and more efficiently with its clients.

Located at Port Adelaide in offices that it has shared with Coull & Prior Tax Accountants for over 17 years, CPB has 4 quality financial planners – Michael McCabe, Fred Reiter, Vlado Kalic and Robert Steventon. Well

supported by CPB's administration staff, it has been the planners ability to focus on client needs and individual service that has seen the business become large enough to give confidence, yet still small enough to retain that personal touch.

As **specialist retirement planners**, listening, understanding goals and needs and developing quality solutions are the basis of our good working relationships with our clients.

Securitor's State Manager, Mr Adrian De Silva, said that he was "delighted to have a business of the calibre of CPB join the group".

For an obligation free opportunity to discuss your particular circumstances with one of our Planners, please phone Karley or Marcia at our 285 St Vincent Street Offices on 8341 2411.

CPB Financial Services and its Advisers are Authorised Representatives of Securitor Financial Group Limited, Australian Financial Services Licensee 240687.



securitor

securitor

SECURITOR is proud to welcome the CPB Financial Planning team and wish them every success for the future.

Perpetual

"Perpetual Investments is proud to be associated with the team at CPB and thank them for their ongoing support of our managed funds.

Asgard Wealth Solutions

Advice. Solutions. Confidence.

Asgard are proud to be associated with CPB Financial Planning and look forward to sharing success with them in to the future.



AXA is proud to be associated with the team at CPB Financial Services and we thank them for their ongoing support.

cp **COULL & PRIOR**
Taxation Consultants

"Congratulate CPB Financial Services on their move to Securitor"

• Accounting Services • Tax Returns
• Taxation Planning

Ph. (08) 8447 4433
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SCAMMELL & Co.
BARRISTERS & SOLICITORS
Established 1887

"Congratulations CBP Financial"
Scammell & Co wishes you success for the future.

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ADVANCE
A member of the St. George Group
INVESTIGATE

"Congratulations CPB.
ADVANCE is looking forward to working with you."



MLC looks forward to continuing its long and valued association with CPB Financial Services.

IMPORTANT Colour Reproduction

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Att: Rhianon - Peta